

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Oaktree Huntington Investment Fund, L.P.

Name of Transferee

Deutsche Bank AG, London

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 66107 (amending Claim #33613 filed on September 22, 2009)

Oaktree Huntington Investment Fund, L.P.  
c/o Oaktree Capital Management, L.P.  
333 South Grand Ave, 28th Floor  
Los Angeles, CA 90071  
Attn: Jeremy Booker

Amount of Claim: \$13,250,000.00, plus all accrued interest, fees and other recoveries due.

Last Four Digits of Acct. #: \_\_\_\_\_

Date Claim Filed: January 12, 2010

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Oaktree Huntington Investment Fund, L.P.

By: Oaktree Huntington Investment Fund GP, L.P.  
its: General Partner

By: Oaktree Huntington Investment Fund GP LTD  
its: Managing Member

By: Oaktree Capital Management, L.P.  
its: Director

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.  
032-2868/COURT/2819047.1

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Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 66107 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this court on

Deutsche Bank AG, London Name of Alleged Transferor	Oaktree Huntington Investment Fund, L.P. Name of Transferee
Address of Alleged Transferor:  Deutsche Bank AG, London c/o Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005 Attn: Matthew Weinstein	Address of Transferee:  Oaktree Huntington Investment Fund, L.P. c/o Oaktree Capital Management, L.P. 333 South Grand Ave, 28th Floor Los Angeles, CA 90071 Attn: Jeremy Booker

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

CLERK OF THE COURT

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered).

Claim #s: 66107.

**DEUTSCHE BANK AG, LONDON**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Oaktree Huntington Investment Fund, L.P.  
c/o Oaktree Capital Management, L.P.  
333 South Grand Avenue, 28th Floor  
Los Angeles, CA 90071  
Attn: Jeremy Booker  
Email: [jbooker@oaktreecapital.com](mailto:jbooker@oaktreecapital.com)

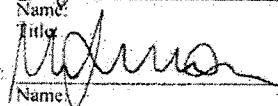
its successors and assigns ("Buyer"), all right, title and interest in and to \$13,250,000.00 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 66107 (which amends Proof of Claim No. 13613) in United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 13, 2010.

**DEUTSCHE BANK AG, LONDON:**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**OAKTREE HUNTINGTON INVESTMENT FUND, L.P.**

By: Oaktree Fund GP, LLC  
Its: General Partner  
By: Oaktree Fund GP L.P.  
Its: Managing Member

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 66107

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Oaktree Huntington Investment Fund, L.P.  
c/o Oaktree Capital Management, L.P.  
333 South Grand Avenue, 28th Floor  
Los Angeles, CA 90071  
Attn: Jeremy Booker  
Email: Jbooker@oaktreecapital.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$13,250,000.00 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 66107 (which amends Proof of Claim No. 33613) in United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

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**DEUTSCHE BANK AG, LONDON**

**OAKTREE HUNTINGTON INVESTMENT FUND, L.P.**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: Mark Knobler  
Title: Authorized Signatory

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: Scott Graves  
Title: Authorized Signatory